

THE ROMAN CATHOLIC BISHOP OF THE DIOCESE OF HAMILTON TRADING AS THE CATHOLIC
DEVELOPMENT FUND

CERTIFICATE OF COMPLIANCE

(Section 103(1)(a)(ii) of the Financial Markets Conduct Act 2013)

We refer to the Deed of Amendment and Restatement dated 23 November 2016 of a Trust Deed dated 11 April 2007 (as supplemented and amended from time to time) ("**Trust Deed**") between The Roman Catholic Bishop of the Diocese of Hamilton Trading as the Catholic Development Fund ("**Issuer**") and Covenant Trustee Services Limited ("**Supervisor**").

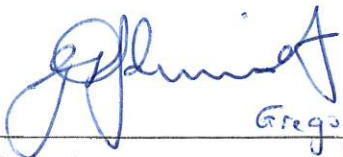
This is a certificate for the purposes of Section 103(1)(a)(ii) of the Financial Markets Conduct Act 2013 ("**FMCA**").

In our respective capacities as Issuer and Supervisor, we certify that the Trust Deed complies with sections 104 to 106 of the FMCA on the basis that:

- (a) The Trust Deed contains the provisions required by sections 104 and 105 of the FMCA; and
- (b) We have received legal advice in a form satisfactory to us that confirms that the Trust Deed complies with sections 104 to 106 of the FMCA.

DATED the 23rd day of November 2016

SIGNED:



Gregory Schmidt

For and on behalf of **The Roman Catholic Bishop of the Diocese of Hamilton Trading as the Catholic Development Fund** as Issuer



Carol Anne Cook

For and on behalf of **Covenant Trustee Services Limited** as Supervisor